

Backfile Conversion Checklist

We can convert just about anything to a PDF.

- ☑ Paper (small to oversized documents)
- ☑ Digital Data (emails)
- ☑ Images/Drawings (photos, microfilm, microfiche, maps, and blueprints)

Check all the boxes to get started on your successful backfile conversion!

| 1. | Identify key stakeholders to understand project scope and establish indexing rules. | |
|----|---|--|
| 2. | Purge documents you don't need. Then, organize and categorize your documents where possible. | |
| 3. | Tell us how you would like documents captured and indexed by our team. (e.g. Year, Project, Other). | |
| 4. | Box up documents and send in good order to our BerkOne facility. Choose your box supplier: O BerkOne O Your own | |
| 5. | Choose your shipping option: O BerkOne local pick-up (Northeast & Midwest) O Third-party shipper arranged by BerkOne O Third-party shipper arranged by you | |

Click <u>here</u> for a step-by-step guide to your backfile conversion.